

## Subcontractor Pre-Qualification Questionnaire Please mail completed package to: 5780 Fleet St., Suite 130, Carlsbad, CA 92008 Phone (760) 431-3366 Fax (760) 431-3377

| Compa  |                |                             |                      | Date                 |                             |       |              |          |  |  |
|--|----------------|-----------------------------|----------------------|----------------------|-----------------------------|-------|--------------|----------|--|--|
| Website  | e Address      |                             |                      |                      |                             |       |              |          |  |  |
| Main<br>2 <sup>nd</sup><br>3rd<br>4th  | Street lain ad |                             |                      |                      |                             | Phone |              |          |  |  |
| Contact Names Title  |                | Phone                       |                      |                      | Fax                         |       | Email        |          |  |  |
|  |                |                             |                      |                      |                             |       |              |          |  |  |
|  |                | Estimato<br>Insurano<br>A/R |                      |                      |                             |       |              |          |  |  |
| CA License Number Expiration Date Fed Tax ID #  (Please submit copy of pocket license)  Spec Section Trade (List all that apply) |                |                             |                      |                      |                             |       |              |          |  |  |
| Type of Work (please check all that apply)   |                |                             |                      |                      |                             |       |              |          |  |  |
| ☐ Open Shop ☐ Union ☐ Prevailing Wage ☐ Other  |                |                             |                      |                      |                             |       |              |          |  |  |
| Union Information  |                |                             |                      |                      |                             |       |              |          |  |  |
| ☐ Design-Build Capacity ☐  |                |                             | ☐ Mid-Rise           | ☐ Mid-Rise Buildings |                             | ols   | ☐ Shells     | ☐ Hotels |  |  |
| ☐ Commercial   |                |                             | ☐ Parking Structures |                      | ☐ Shopping / Retail Centers |       | ☐ Apartments |          |  |  |
| ☐ Multi-Family over Parking  |                |                             | Condominiums         |                      | ☐ Single Family             |       |              |          |  |  |



| Bonding Company  |                     |              |  |  |  |  |  |  |  |
|--|---------------------|--------------|--|--|--|--|--|--|--|
| Agent Name   |                     |              |  |  |  |  |  |  |  |
| Address  |                     |              |  |  |  |  |  |  |  |
| Bonding Capacity   |                     |              |  |  |  |  |  |  |  |
| Type of Business   |                     |              |  |  |  |  |  |  |  |
| Corporation  | Sole Proprietorship | Partnership  |  |  |  |  |  |  |  |
| Years in Business # 0  | of Employees % WB   | E % MBE      |  |  |  |  |  |  |  |
| Dun & Bradstreet No Dun & Bradstreet Rating  |                     |              |  |  |  |  |  |  |  |
| Principals   | Owners              | Subsidiaries |  |  |  |  |  |  |  |
|  |                     |              |  |  |  |  |  |  |  |
| Bank Name and Branch   |                     |              |  |  |  |  |  |  |  |
| Line of Credit Amount \$ Line of Credit Available \$   |                     |              |  |  |  |  |  |  |  |
| Please attach a copy of your latest income statement and balance sheet.  |                     |              |  |  |  |  |  |  |  |
| 2. Does your company do ☐ audited or ☐ reviewed financial statements?  |                     |              |  |  |  |  |  |  |  |
| 3. What was your company's average yearly volume of work for the past three years?   |                     |              |  |  |  |  |  |  |  |
| Last Year P  | revious Year Yea    | r Previous   |  |  |  |  |  |  |  |
| 4. What was your company's net income for each of the last three years?  |                     |              |  |  |  |  |  |  |  |
| Last Year Pr   | evious Year Yea     | r Previous   |  |  |  |  |  |  |  |
| 5. Has your company ever filed for bankruptcy protection in the U.S. Bankruptcy Court? If yes, please give date filed.   |                     |              |  |  |  |  |  |  |  |
| 6. Have you ever had a contract terminated for default within the past five years? If yes, please indicate reason.   |                     |              |  |  |  |  |  |  |  |
| 7. Are there any judgments, claims, arbitration proceedings, or suits pending or outstanding against your company? If so, please explain.                      |                     |              |  |  |  |  |  |  |  |
| 8. Has your company filed any lawsuits, submitted claims, or been involved in any litigation with regard to your contract activity within the last five years? |                     |              |  |  |  |  |  |  |  |



## Project References

| Project Name  | Project Description  | \$ Amount of Project                                     | Contact Name/Phone  |
|---|--|--|---|
|   |  |  |   |
|   |  |  |   |
|   |  |  |   |
|   |  |  |   |
| <b>Dollar Range of Projects Yo</b>  | ou Would Be Interested i   | in:  |   |
| From \$   |  | To \$  |   |
| ·   |  |  |   |
|   |  |  |   |
| our insurance requirements<br>Sample Certificate of Insurequirements to work on our | as outlined in our Subcurance and Additional I projects.  te packages will be revie Master Bid List.  cense ent icates | contract Agreement is include<br>nsured Endorsement. You | er to bid on our projects. A list of ad in this package, as well, as a MUST be able to meet these cceptance, your company will be |
|   |  |  |   |
| The above information is tr   | ue and correct to the be   | st of my knowledge.                                      |   |
|   |  |  |   |
| Signed  | Printed N  | lame   | Date  |